



Upcoming CPE in the San Francisco Bay Area

SF Peninsula

Business Succession Planning and Exit Strategies: Understanding and Planning for Business Ownership Change
June 15: [SF Peninsula](#)

Opportunities and Methodologies for Running a Successful Litigation Services Practice
June 16: [SF Peninsula](#)

S Corporations: Tax Consequences of Termination, Liquidation and Sale
June 27: [SF Peninsula](#)
June 27: [Webcast](#)

LLCs and Partnerships: Review of Selected Topics
June 28: [SF Peninsula](#)
June 28: [Webcast](#)

Excel Tips and Techniques for Increased Productivity and Improved Financial Modeling--Intermediate
July 7: [SF Peninsula](#)
July 7: [Webcast](#)

Construction Contractors: Special Tax and Accounting Considerations
July 11: [SF Peninsula](#)

San Francisco

Codification Topic 820: Fair Value Measurements and Disclosures
June 16: [San Francisco](#)
June 16: [Webcast](#)

Audit of 401(k) Plans
June 24: [San Francisco](#)
June 24: [Webcast](#)

Cash and Credit Management
July 6: [San Francisco](#)
July 6: [Webcast](#)

Audits of 403(b) Plans: A Challenging New Audit Area
July 6: [San Francisco](#)
July 6: [Webcast](#)

Social Security Benefits: Advising Clients
July 18: [San Francisco](#)
July 18: [Webcast](#)

Preparing Complex 1040s, Calculating NOLs
July 19: [San Francisco](#)
July 19: [Webcast](#)

Comprehensive Estate Planning Workshop

Upcoming Conferences

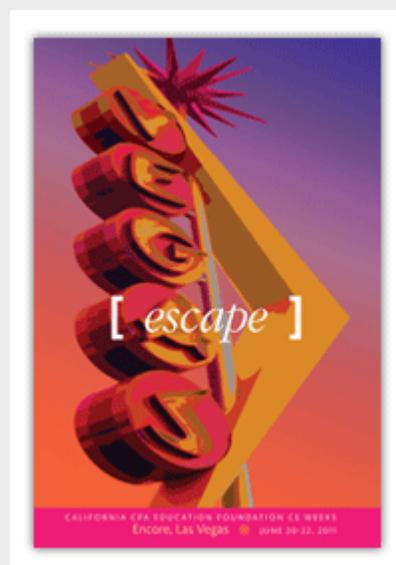
Entertainment Industry Conference
June 15: [LA/Beverly Hills](#)
June 15: [Webcast](#)

Estate and Trust Conference
June 16: [Burbank](#)
June 17: [San Francisco](#)
June 17: [Webcast](#)

Fraud in Audit, Accounting and Tax Conference
July 7: [Burbank](#)
July 8: [San Francisco](#)
July 8: [Webcast](#)

>>[Search more conferences](#)

Las Vegas CE Week



June 20—22

July 11: [Webcast](#)

S Corps: A Complete Guide to Planning and Compliance

July 12: [SF Peninsula](#)

July 12: [Webcast](#)

Paperless Office: Managing Documents in a Digital World

July 18: [SF Peninsula](#)

July 18: [Webcast](#)

Excel Financial Reporting and Analysis

July 19: [SF Peninsula](#)

July 19: [Webcast](#)

Fraud: Essential Audit Tools and Techniques

July 20: [SF Peninsula](#)

July 20: [Webcast](#)

Audit Standards Update: The Audit Risk Assessment Standards

July 21: [SF Peninsula](#)

July 21: [Webcast](#)

Advanced Audit Standards Workshop: Understanding Risk Assessment

July 22: [SF Peninsula](#)

Understanding Insurance: Creating Value for Your Clients

July 26: [SF Peninsula](#)

July 26: [Webcast](#)

Secrets of Successful Insurance Planning

July 27: [SF Peninsula](#)

July 21: [San Francisco](#)

Preparing Form 706: The Federal Estate Tax Return

July 22: [San Francisco](#)

July 22: [Webcast](#)

SF Airport

AICPA Guide to Business Combinations, Goodwill and Other Consolidation Issues

July 7: [SF Airport](#)

July 7: [Webcast](#)

Advanced Controller and CFO Skills

July 12: [SF Airport](#)

July 12: [Webcast](#)

Compilation and Review: Basic Review and Update

July 15: [SF Airport](#)

July 15: [Webcast](#)

Federal and State Tax Issues in an Economic Recession

July 20: [SF Airport](#)

July 20: [Webcast](#)

Advanced Compilation and Review

July 21: [SF Airport](#)

July 21: [Webcast](#)

East Bay Area

Essential Documentation and Review of Working

San Diego CE Week



July 11—15

Standalone Webcasts

June 24: [How to Pass the Torch without Getting Burned: Succession Planning for CPA](#)

July 8: [Social Networking: Essentials for Business](#)

July 11: [California Redevelopment Agency Compliance Auditing and Reporting](#)

July 29: [Security Tools: Up Close and Personal](#)

July 27: [Webcast](#)

**Rainmaker Academy
Workshop**

July 28: [SF Peninsula](#)

San Jose Area

**Effective Workpaper
Techniques: Building a
Better Workpaper**

July 27: [San Jose Area](#)

Papers

June 17: [East Bay Area](#)

**QuickBooks®
Accounting Software
Overview and Update**

June 28: [East Bay Area](#)

June 28: [Webcast](#)

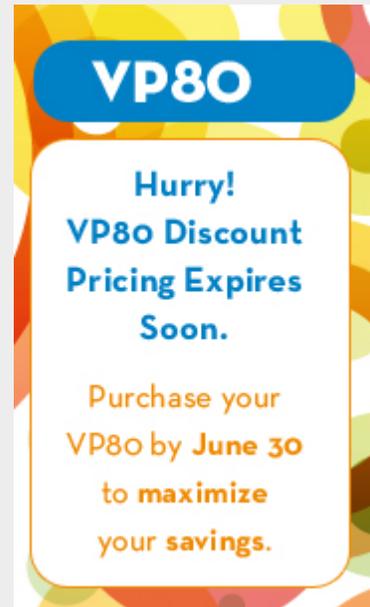
July 22: [Webcast](#)

**Not-for-Profit
Organizations:
Accounting and
Auditing Update**

July 12: [East Bay Area](#)

**Professional Ethics and
Regulatory Review for
California CPAs**

July 26: [2](#), [4](#), [6](#) hrs



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CalCPA & CalCPA Education Foundation - 1800 Gateway Drive, Ste. 200, San Mateo, CA
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